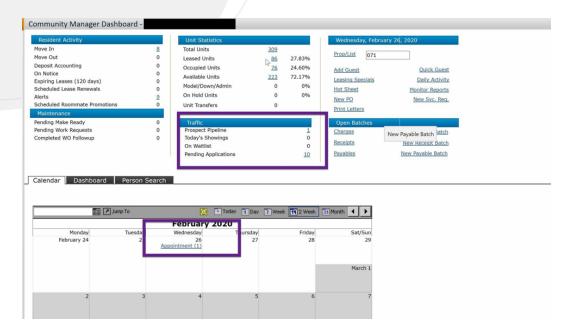
PERQ, Yardi with NO additional CRM - Lead Delivery and Appointments

This document contains example screenshots of a PERQ lead when the client is using the Yardi integration and no additional CRM. Please note that views in your Yardi software may vary from what is shown on this document.

Leads & Appointments

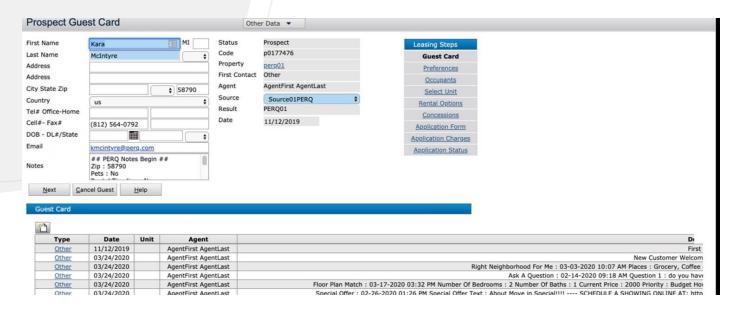


This Community Manager Dashboard shows that PERQ has sent a lead into the system, as well as an appointment to the calendar.



Leads Details

This is a prospect guest card. Lead information is show in the top section of the guest card. PERQ Experience data is populated into the notes field.



By clicking on the event type links below the prospect information, you can see the PERQ data collected from a specific experience.

